EMERGING WOMEN LEADERS

3 X 20-MINUTE MASTER CLASSES LED BY TEMPO EXPERTS

Friday, April 9th 8 to 9:30 a.m. (Zoom) <u>Register at tempomilwaukee.org</u> | Guests \$10

















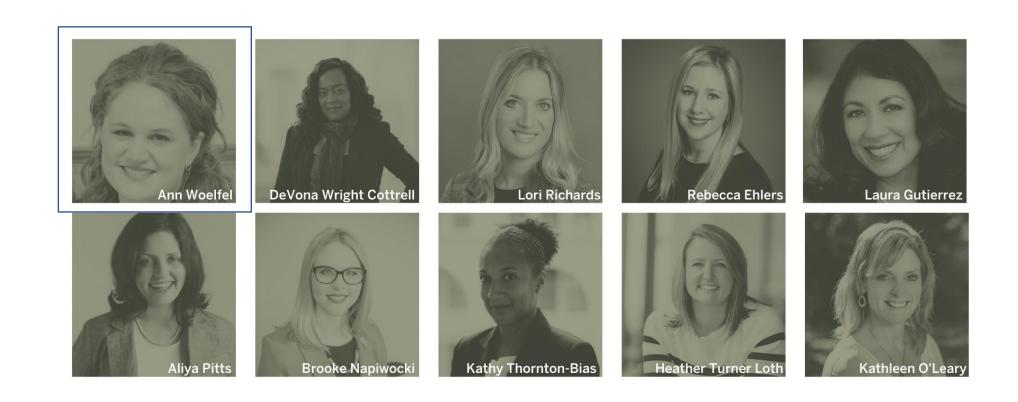




TOPICS:

Covid Caregiving • Time for a Change? • Career + Community Involvement • Management Material • Managing Up • So You Want to Talk About Race at Work • How to Shift Your Professional Success into Financial Success • Strategic Thinking 101 • Successful Change Leaders • Gaining Alignment as a Leader





COVID CAREGIVING LED BY ANN WOELFEL, PRINCIPAL, WOELFEL CONSULTING ANN.WOELFEL@GMAIL.COM

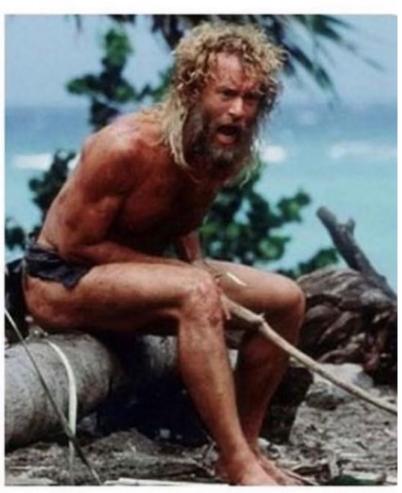
A space to discuss how the pandemic has highlighted and compounded issues of work/life balance for EWL's working mamas and/or other types of caregivers.





Me and my social skills March 2020 March 2021



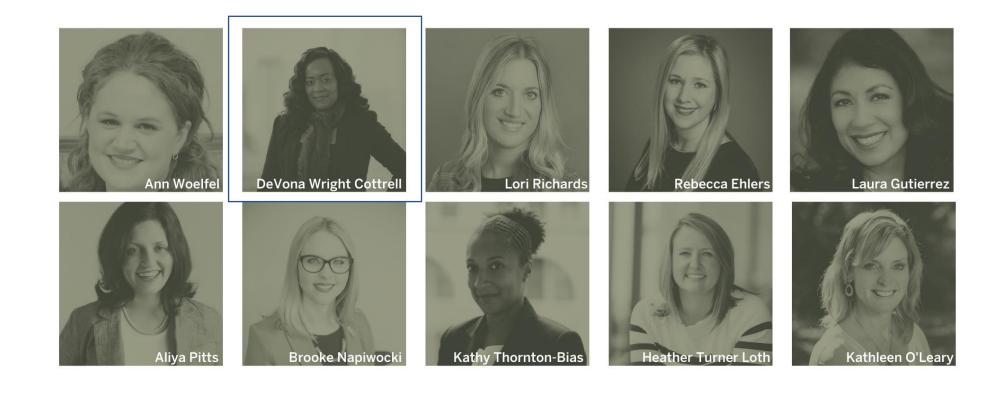


A YEAR FOR THE RECORDBOOKS

- Global pandemic world comes to a halt
- Instant change to way of life
- News, news, news the year of "who knows the most"
- Increased demands at work (at best) or loss of work (at worst)
- Blurred lines between work and home
- High demands for working parents, especially with school-age children
- Concern for elderly friends and family
- Mental and physical health loneliness, burnout, missed preventative care

THE YEAR WE COULDN'T DO IT ALL, FOR REAL

- What's helped
- What's hindered
- What's next



TIME FOR A CHANGE?
LED BY DEVONA WRIGHT COTTRELL, GENERAL COUNSEL & CHIEF
LEGAL OFFICER, GMR MARKETING AND TEMPO BOARD CHAIR ELECT
DWRIGHTCOTTRELL@GMRMARKETING.COM

How do you know when it's time to seek a new opportunity - either a new role internally or at a new company entirely? And, once you've committed, what are the next steps?

DeVona Wright Cottrell GMR Marketing LLC

CHIEF LEGAL OFFICER & GENERAL COUNSEL

TEMPO VICE-CHAIR

Time for a Change - LEAP

Know Thyself

- ► Your Vision/Mission Your Why
- ▶ What are your Drivers?

Where Are You Now

- ► Current Role/Industry
- ▶ Strengths, Gaps

Get Behind the Wheel & Be Open

- ► Future Role/Industry (Know Plan A & Plan B)
- ▶ Be Ruthless

Don't Do It Alone

- ► Engage Your Champions
- ▶ Build Your Bench

Take Risks - Make Decisions - LEAP

▶ Do it Scared

DREAM IT, SPEAK IT, BELIEVE IT, ACHIEVE IT!



CAREER + COMMUNITY INVOLVEMENT LED BY LORI RICHARDS, CEO, MUELLER COMMUNICATIONS AND TEMPO BOARD CHAIR

LRICHARDS@MUELLERCOMMUNICATIONS.COM

There's no shortage of non-profit and service opportunities to get involved in. How do you find one that aligns one with your passions and goals?





Career + Community Involvement



Hello!

I am Lori Richards.

My husband says I must be part social worker because I want to help everyone.



How do you find a service opportunity that aligns with your passion and goals?



Start with your goals:

Is this about giving back?





Start with your goals:

Are you looking for networking opportunities?

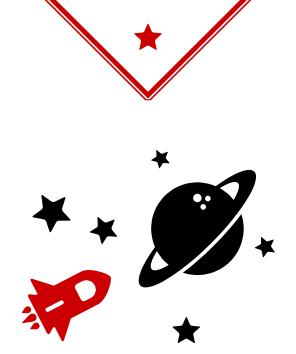




Start with your goals:

Do you desire to learn new professional skills?

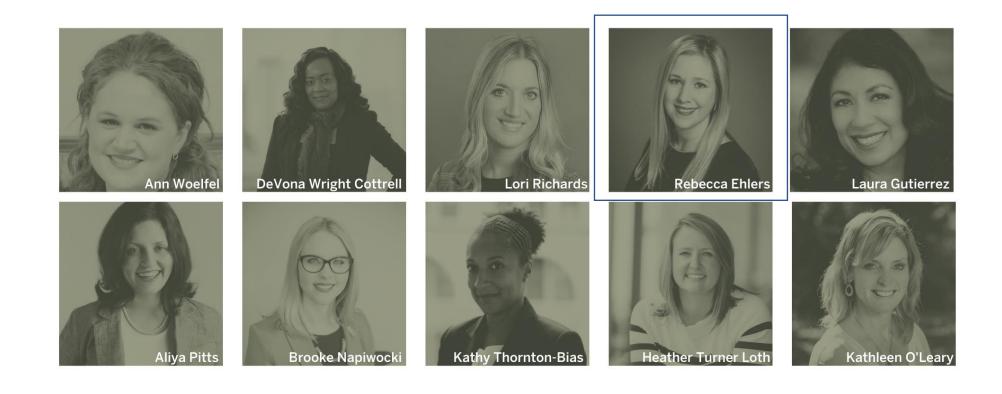




Did you ever think you might be able to do it all with one opportunity?

Ever think about sitting on a non-profit board of directors?



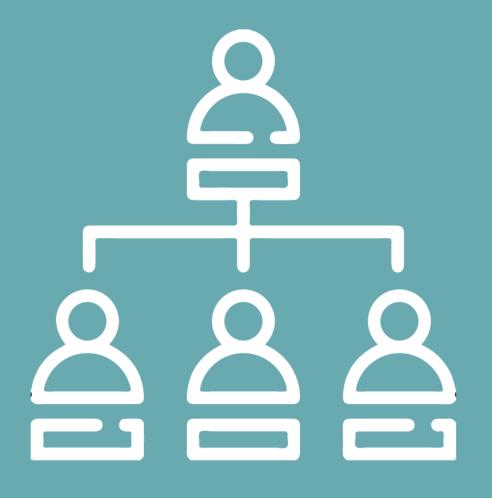


MANAGEMENT MATERIAL LED BY REBECCA EHLERS, VP MARKETING & COMMUNICATIONS, LUMIN SCHOOLS

EHLERS@LUMINSCHOOLS.ORG

I've been tapped to be a manager – but no what has taught me how! Advice on what to do now.





MANAGEMENT MATERIAL

Presented by Rebecca Ehlers



When you give someone your time, you are giving them a portion of your life that you'll never get back. Your time is your life. That is why the greatest gift you can give someone is your time.

"

Rick Warren A Purpose Driven Life

Make the Time

- Regular and timely meetings on the calendar
- Project check-ins
- Open door policy
- Hallway conversations

66 —

Be a yardstick of quality.

Some people aren't used to an environment where excellence is expected.

"

Steve Jobs

Equip Employees With What They Need to Succeed

- Be clear with your expectations
- Communicate and set realistic deadlines
- Ensure your goals are aligned
- Resources
- Trust
- INSPIRATION!

- 66 -

We all need people who will give us feedback.
That's how we improve.

"

Bill Gates

Continuous Feedback

- Review should not be the only time feedback is given
- Mistakes and bad practices, when addressed in the moment, become learning opportunities
- Praise reinforces desired outcomes and bolsters employee confidence. Most people aim to please if they understand what pleases you and why
- Stay interviews

66

Everyone talks about building a relationship with your customer.

I think you build one with your employees first.

"

Angela Ahrendts
Senior Vice President, Apple

Manage a Team of Individuals

- You can treat everyone differently while still treating them fairly and with respect
- Embrace differences and use them wisely
- Inspire and reward people in the language that speaks to them
- Recognize how people want to send and receive information
- Recognize the whole person, not just the professional side

66

People don't care how much you know until they know how much you care.

"

Teddy Roosevelt

Build a Collaborative Environment

- Give employees space to experiment, do it their way and make mistakes once in awhile
- Empower employees to push back
- Ask employees what they think, by name
- Ask for feedback
- Give credit where credit is due
- Celebrate others' success
- Earn trust

66 —

Healthy organizations believe that performance management is almost exclusively about eliminating confusion. They realize that most of their employees want to succeed, and that the best way to allow them to do that is to give them clear direction, regular information about how they're doing, and access to the coaching they need.

"

Patrick Lencioni The Advantage

Communicate & Provide Context

- Help employees understand the "why" behind projects, decisions and strategic direction
- Show employees how their work fits into the bigger picture
- When communication is lacking, employees will fill the silence with their own narrative
- Be proactive in sharing impending shifts in operating procedures, mission or strategy

66

For our own success to be real, it must contribute to the success of others.

"

Eleanor Roosevelt

Push Professional Development

- Discuss employee's long-term goals
- Ask if there is anything they want to be involved in
- Create opportunities for skill-building
- Make connections to mentors
- Be supportive of external professional development opportunities



The old adage
"People are your most important asset"
turns out to be wrong.
People are not your most important asset.
The right people are.

"

Jim CollinsGood to Great

Focus on the Right People

- Hire slowly and fire quickly
- One bad apple can spoil the bunch
- Manage team conflict
- 36 hours of pain worth the long-term gains



True leadership stems from individuality that is honestly and sometimes imperfectly expressed. Leaders should strive for authenticity over perfection.

99

Sheryl Sandberg
Chief Operating Officer, Facebook

Be Real. Be Humble. Be You.

- You don't have to be the expert at all times
- It's okay to show vulnerability
- Be humble enough and wise enough to learn from your employees
- Let your team see the real you behind the business suit



MANAGING UP LED BY LAURA GUTIÉRREZ, EXECUTIVE DIRECTOR, UNITED COMMUNITY CENTER LGUTIERREZ@UNITEDCC.ORG

Get comfortable voicing your opinions and feedback to (and perhaps respectfully challenging!) higher-ups, including your boss.





The Value of Feedback

Topic: Managing Up. Get comfortable voicing your opinions and feedback to (and perhaps respectfully challenging!) higher-ups, including your boss

FEEDBACK:

 Feedback should be perceived as a positive interaction that helps ones career path and not a negative personal interaction.

• Build a trusting relationship – you need to know how the other person likes to receive feedback in person, via email, are they defensive or welcome feedback?



- Give feedback immediately don't wait.
- Be specific You did X and it caused Z.
- Be firm and professional not emotional and mean.
- Confidential

Questions to ask before providing feedback:

- What do you think people's take away's were after you spoke?
- What could you do differently in the future?
- Is it okay if/do you mind if I shared my perspective with you?

Final Suggestions

- Don't be afraid to approach the most senior leader in your organization regardless of how much of a junior leader you think you are.
- Reach out to people you admire and seek out mentors for their opinions.
- Best honest and sincere.



Tips:

When sharing information with your manager remember these tips:

- Always have a clear facts and backup information to support your case
- Speak calmly and respectfully
- Use words that indicate is your opinion but based on experience..
 - In the past, when we have tried this, I have seen...
 - In my experience with similar projects, this has worked...



SO YOU WANT TO TALK ABOUT RACE AT WORK LED BY ALIYA PITTS, CHIEF ADVANCEMENT OFFICER, THE PRAIRIE SCHOOL <u>APITTS@PRAIRIESCHOOL.COM</u>

Leading with a diversity, equity and inclusion (DEI) lens, without a formal DEI title.



SO YOU WANT TO TALK ABOUT RACE AT WORK.

ALIYA PITTS

CHIEF ADVANCEMENT OFFICER

THE PRAIRIE SCHOOL

WE CARE...BUT DO WEACT?

- Diversity fatigue
- Issue complexity
- Where we focus
- Science

PERSPECTIVES: OTHERS' + YOUR OWN

- What's your why?
- Who are you?
- What do and don't you know?
- What do you have control over?

WHAT CAN I DO?

- Stay curious: listen + hear
- Anticipate the uncomfortable
- Seek opportunities + be unconventional
- Put the medicine in the applesauce

- Buddy up!
- Use your networks
- Stay humble
- Play the long game
- Just get started



HOW TO SHIFT YOUR PROFESSIONAL SUCCESS INTO FINANCIAL SUCCESS LED BY BROOKE NAPIWOCKI, DIRECTOR OF FINANCIAL PLANNING, CRESCENDO WEALTH MANAGEMENT BNAPIWOCKI@crescendowm.com

You're working like crazy – so make it pay off by building wealth.



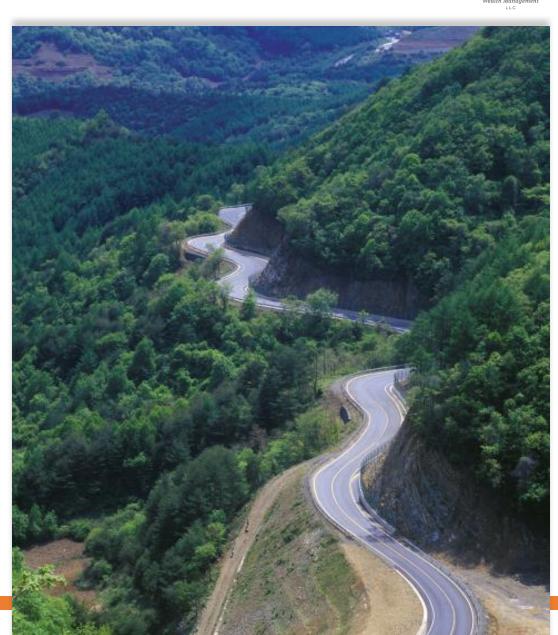


LLC

Start with questions, not answers



- Why is money important to you?
- What is holding you back from meeting financial goals?
- Who and what do I value?
- What messages did I learn about money in childhood (negative/positive)?
- What is my definition of wealth?
- Do you have financial fears?



Human Capital as an Asset

VE 2010

01 2010



	Q3 2010	YE 2010	Q1 2010	
Account Balances	Sep 2010	Dec 2010	Mar 2011	Apr 2011
ASSETS				
Cash and Bank Accounts				
Cash	0.00	240.00	130.00	170.00
Checking	5,499.95	5,758.07	5,728.72	7,305.76
Savings	0.00	1,700.34	4,564.41	2,767.39
TOTAL Cash and Bank Accounts	5,499.95	7,698.41	10,423.13	10,243.15
Investments				
Roth IRA	17,565.65	19,543.86	21,350.24	24,299.03
Brokerage Investments	9,603.76	1,296.78	1,494.78	1,464.78
TOTAL Investments	27,169.41	20,840.64	22,845.02	25,763.81
TOTAL ASSETS	32,669.36	28,539.05	33,270.15	36,008.96
LIABILITIES				
Credit Cards				
	4 246 04	120.62	0.00	0.00
Credit Cards	4,346.04	120.63	0.00	0.00
TOTAL Credit Cards	4,346.04	120.63	0.00	0.00
Other Liabilities				
Student Loan - Personal	9,919.00	0.00	0.00	0.00
Student Loan - Parents	33,000.00	31,391.00	26,374.71	26,042.00
Other	3,420.00	1,109.00	0.00	0.00
TOTAL Other Liabilities	46,339.00	32,500.00	26,374.71	26,042.00
TOTAL LIABILITIES	50,685.04	32,620.63	26,374.71	26,042.00
NET WORTH	(18,015.68)	(4,081.58)	6,895.44	9,966.96

03 2010

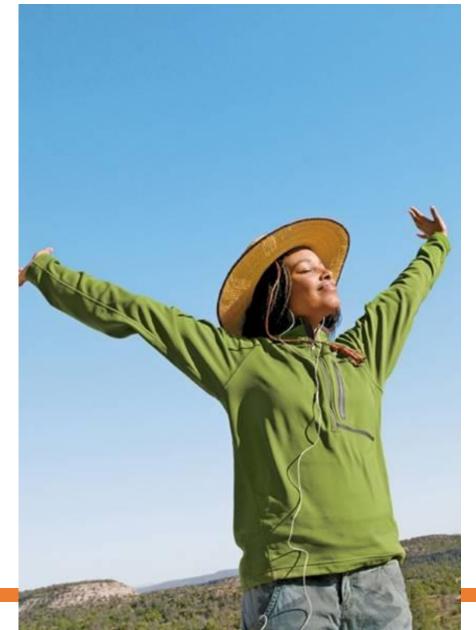
"How do you maximize a client's wealth? The answer may not lie in the investment portfolio, but in helping clients generate more revenue for their labor"

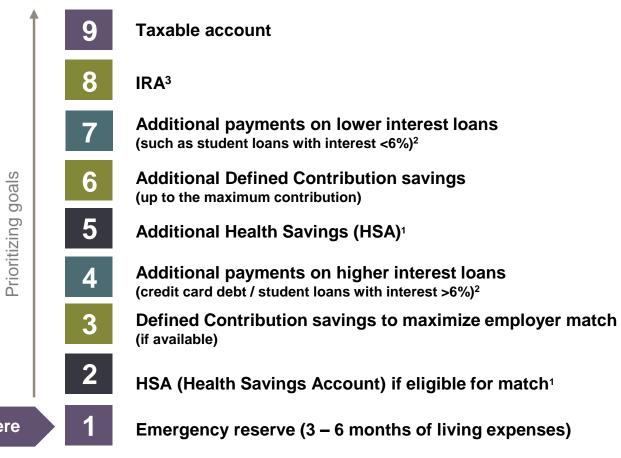
-Bob Veres

It's not just what you make — it's what you KEEP and GROW!



- Cashflow prioritization
 - Automate
 - Substitute and redirect
- Tax planning & tax smart investing
- Invest based on your growth objectives and time horizon



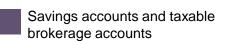


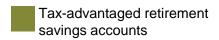


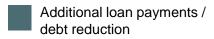
Start with emergency savings and make sure to take advantage of employer matching funds if they are available.

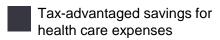
If long-term retirement savings are your objective, leave HSA funds in your account to grow while you fund current health care expenses from other accounts.

Start here









¹ Must have a high-deductible health insurance plan that is eligible to be paired with an HSA. Those taking Social Security benefits age 65 or older and those who are on Medicare are ineligible. Tax penalties apply for non-qualified distributions prior to age 65; consult IRS Publication 502 or your tax advisor.

Source: J.P. Morgan analysis; not intended to be a personal financial plan.



² This assumes investment in a diversified portfolio may earn 6% over the long term. Actual returns may be higher or lower. Generally, consider making additional payments on loans with a higher interest rate than your long-term expected investment return.

³ Income limits may apply for IRAs. If ineligible for these, consider a non-deductible IRA or an after-tax 401(k) contribution. Individual situations will vary; consult your tax advisor.

Focus on what you can control, take calculated risks



- Insurance
- Emergency fund
- Estate Planning
- Form your advice team with complexity
 - Professional Coach
 - Attorney
 - Certified Public Accountant
 - CERTIFIED FINANCIAL PLANNER™ Professional





Key Takeaways....



- First identify your money mindset- how you think and feel about money. Align your resources with your values.
- Take care of your human capital it may be your largest asset
- It's not just what you earn but what you keep and grow saving, tax planning and investing
- Automate, substitute and redirect your cashflow (avoid lifestyle creep!)
- Focus on what you can control and take calculated risks
- Form your advice team with professional and /or financial complexity (Professional coach, Attorney, CPA, CFP® Professional)



QUESTIONS?

Director of Financial Planning Crescendo Wealth Management, LLC 1242 13th Avenue, Grafton, WI 53024 p: 262-685-3375

bnapiwocki@crescendowm.com

www.crescendowm.com

http://www.linkedin.com/in/brookenapiwocki www.facebook.com/CrescendoWealthManagement

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STRATEGIC THINKING 101 LED BY KATHY THORNTON-BIAS, PRESIDENT & CEO, BOYS AND GIRLS CLUBS OF GREATER MILWAUKEE KATHY.THORNTON-BIAS@BGCMILWAUKEE.ORG

We'll unpack this loaded term and share advice and tips to "be strategic."

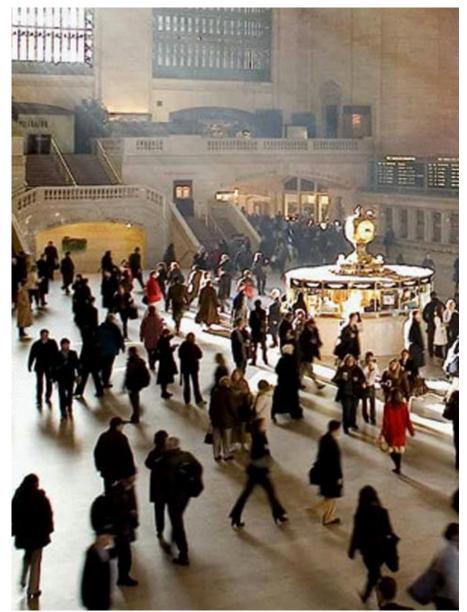




STRATEGY
The Myth &
The Monster

stakeholders analysis approach ideas vision objectional cross-functional strates yields strates yields signal strates of the strategy of the strat ideas vision cross-functional







Tracks

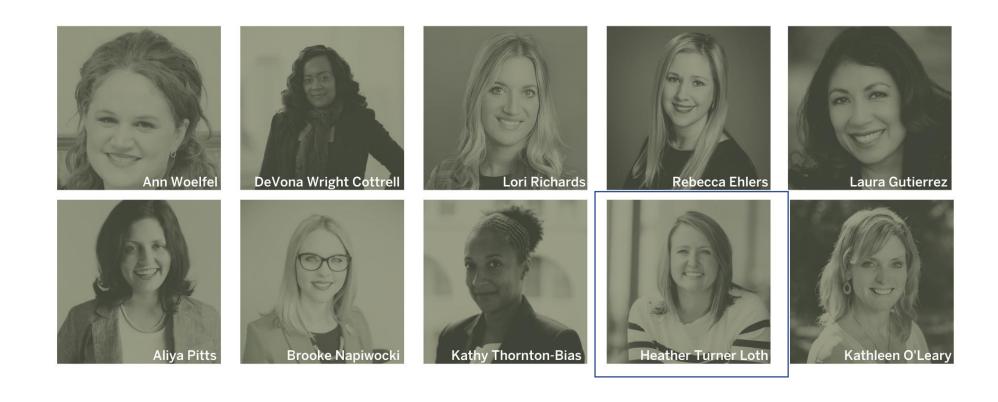
Trains

Conductors

Passengers

Fares

The Destination



SUCCESSFUL CHANGE LEADERS
LED BY HEATHER TURNER LOTH, PRACTICE LEADER – PROJECT
DEVELOPMENT: ASSOCIATE SHAREHOLDER, EPPSTEIN UHEN ARCHITECTS
HEATHERTL@EUA.COM

Understanding the principles of change management that successful leaders should master.













SUCCESSFUL CHANGE LEADERS



HEATHER TURNER LOTH

PRACTICE LEADER – PROJECT DEVELOPMENT EPPSTEIN UHEN ARCHITECTS

PEOPLE CONNECTOR
CULTURE ENTHUSIAST
WORKPLACE STRATEGIST



EXTERNAL IMPACTS

Social Trends

Economic Challenges

Globalization

Technology

Political

Competitive Workforce

Pandemic



ORGANIZATIONAL STRATEGY

Mission & Vision

Customers & Markets

Products & Services

Values & Culture



CHANGE MANAGEMENT THROUGHOUT



What is the change?

How do we define success?

Who will this impact?

What approach will we take?





ENGAGE

Who needs to be involved?

How ready are we?

How will we engage those involved?

0 S ma e



ALIGN

How are we doing?

What adjustments do we need to make?

- Behaviors
- Culture
- Place
- Technology



PLACE CAN SHAPE BEHAVIOR. BEHAVIOR CAN SHAPE CULTURE. PLACE IS A VISIBLE FORM OF CULTURE.



Sustain the change.

Celebrate the success!





GAINING ALIGNMENT AS A LEADER LED BY KATHLEEN O'LEARY, CEO, WISCONSIN STATE FAIR PARK KATHLEEN.OLEARY@WISTATEFAIR.COM

From newer to seasoned managers, how do I get my team on the same page and want to follow me?



GAINING ALIGNMENT AS A LEADER

Kathleen O'Leary

CEO

Wisconsin State Fair Park

April.9.2021

DEFINING COURAGE IN THE WORKPLACE

An intentional moral action taken by an individual in the presence of perceived personal risk and uncertainty of outcome (personal or organizational) in order to resolve or avert a workplace issue.

DEFINING VULNERABILITY IN THE WORKPLACE

- Uncertainty, risk, and emotional exposure
- That unstable "gut" feeling you get when you step out of our comfort zone.
- This often happens when you do something that forces you to loosen your reigns and potentially give up control

- Teaching the concept of "courage" and being "daring" as a leader is possible. It's a skill sets that is teachable, observable, and measurable.
- The greatest barrier is how you respond to fear. Our armor is the thoughts, emotions, and behaviors that we use to protect ourselves when we aren't willing to be vulnerable.
- This armor unfortunately can move us out of alignment with our values, corrode trust with our colleagues and teams, and prevent us from being courageous.

 Create a culture in which courage, tough conversations, openness, and ultimately vulnerability are the expectation

Armor is not necessary and is not be rewarded

Focus on making people to feel safe, seen, heard, and respected

WORDS OF WISDOM

- Listen More, Talk Less
- Communicate, Communicate, Communicate
- Remain Open Minded and Flexible allow new ideas to be discussed and vetted
- Never Burn A Bridge
- Ownership of the good and the bad.
- If you've mis-stepped, own it, learn from it and help others learn from it
- Own your successes too
- Don't be afraid to say you're sorry-Never be above apologizing, if necessary
- No room for blame. Move beyond it
- Watch for negative patterns

daring greatly

"It is not the critic who counts; not the
man who points out how the strong man
stumbles, or where the doer of deeds could have
done them better. The credit belongs to the man
who is actually in the arena, whose face is marred
by dust and sweat and blood; who strives valiantly;
who errs, who comes short again and again, because
there is no effort without error and shortcoming;
but who does actually strive to do the deeds; who knows
great enthusiasms, the great devotions; who spends
himself in a worthy cause; who at the best knows
in the end the triumph of high achievement, and
who at the worst, if he fails, at least fails
while daring greatly."

- THEODORE ROOSEVELT

"Leadership is not about titles or the corner office. It's about the willingness to step up, put yourself out there, and lean into courage. The world is desperate for braver leaders. It's time for all of us to step up."

HIGHLY RECOMMENDED READ...

DARE TO LEAD BY BRENÉ BROWN

- Focus on courage,
 vulnerability and empathy
- We need to build courage, and then lead with it

